



Power & Instrumentation (Guj.) Limited

AN ISO 9001 : 2008 COMPANY

CIN : L32201G1983PLC006456

Date: May 30, 2025

To, The National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai-400051 Scrip Symbol: PIGL	To, BSE Limited Floor 25, P. J. Towers Dalal Street, Mumbai - 400 001 Scrip Code:543912
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Dear sir/Madam,

Sub: Investor Presentation of Power and Instrumentation (Gujarat) Limited

Pursuant to Regulation 30 Read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the Quarter and year ended on March 31, 2025.

Kindly take the above intimation on record.

For, **Power and Instrumentation (Gujarat) Limited**



Maunishkumar Gandhi
Company Secretary & Compliance officer

Encl: As above



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AHMEDABAD ♦ MUMBAI ♦ DELHI ♦ PUNE ♦ GOA ♦ INDORE ♦ KOCHI ♦ RAIPUR



Power & Instrumentation (Guj.) Ltd.
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Q4 FY25

Investor Presentation ●

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Q4 FY25 Financial Highlight

Management Comments On Q4 FY25 & FY25 Financial Performance

Mr. Padmaraj Padmnabhan Pillai Managing Director

“We are proud to report an exceptional performance in FY25, which reflects the strength of our execution capabilities and the strategic clarity that guides our operations. Our revenue surged by an impressive 73% year-on-year, while net profit grew by a robust 99%, underscoring the effectiveness of our growth strategy and the resilience of our business model.

This quarter also marked several strategic milestones in our journey. We made a significant entry into the Solar EPC segment through PIGL’s timely foray, aligning seamlessly with India’s accelerated transition toward renewable energy. By integrating our established manufacturing strengths with emerging project execution capabilities, we are now well-positioned to deliver holistic, high-value clean energy solutions.

In another key development, we successfully entered the Extra High Voltage segment with our first project at the 400 kV level a major leap from our previous experience, which was limited to 66 kV. This marks a pivotal expansion of our technical capabilities and reinforces our readiness to participate in India’s evolving power transmission infrastructure.

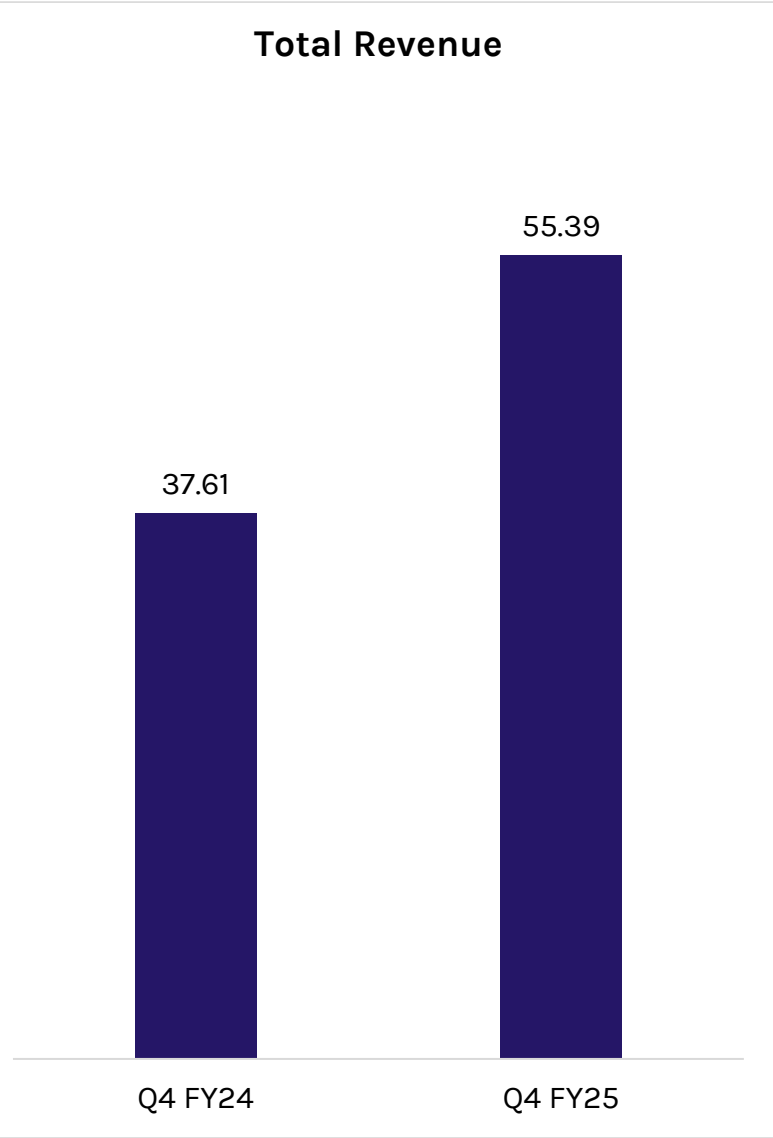
Furthermore, we are delighted to announce the receipt of two prestigious orders from Nyati Engineering & Construction Private Limited, collectively valued at ₹46.18 Cr. These projects involve the complete design, supply, installation, testing, commissioning, and handover of the electrical power supply systems at the Udaipur Air Terminal in Rajasthan. This achievement further cements our growing presence in the Airport Electrical Infrastructure segment and reaffirms our expertise in executing mission-critical, high-value projects.

Together, these strategic advances, coupled with our strong financial performance, lay a solid foundation for sustained growth and long-term value creation for all our stakeholders.”

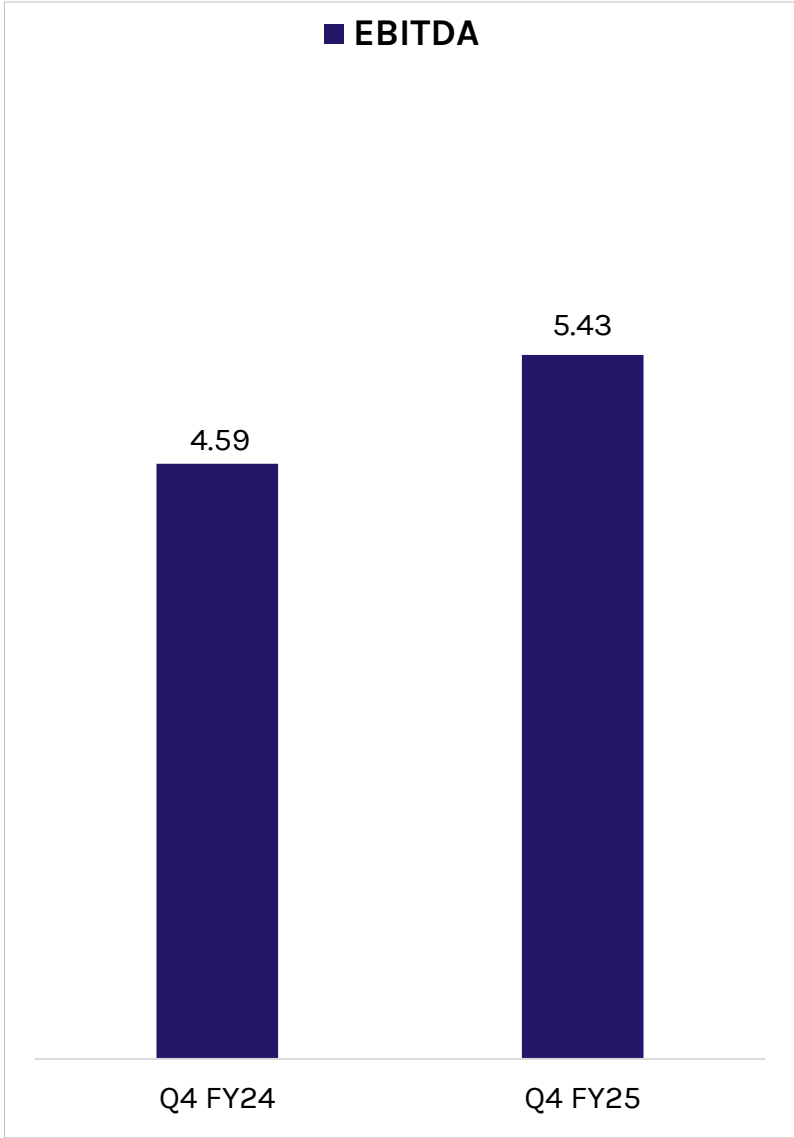


Q4 FY25 Consolidated Financials Highlights

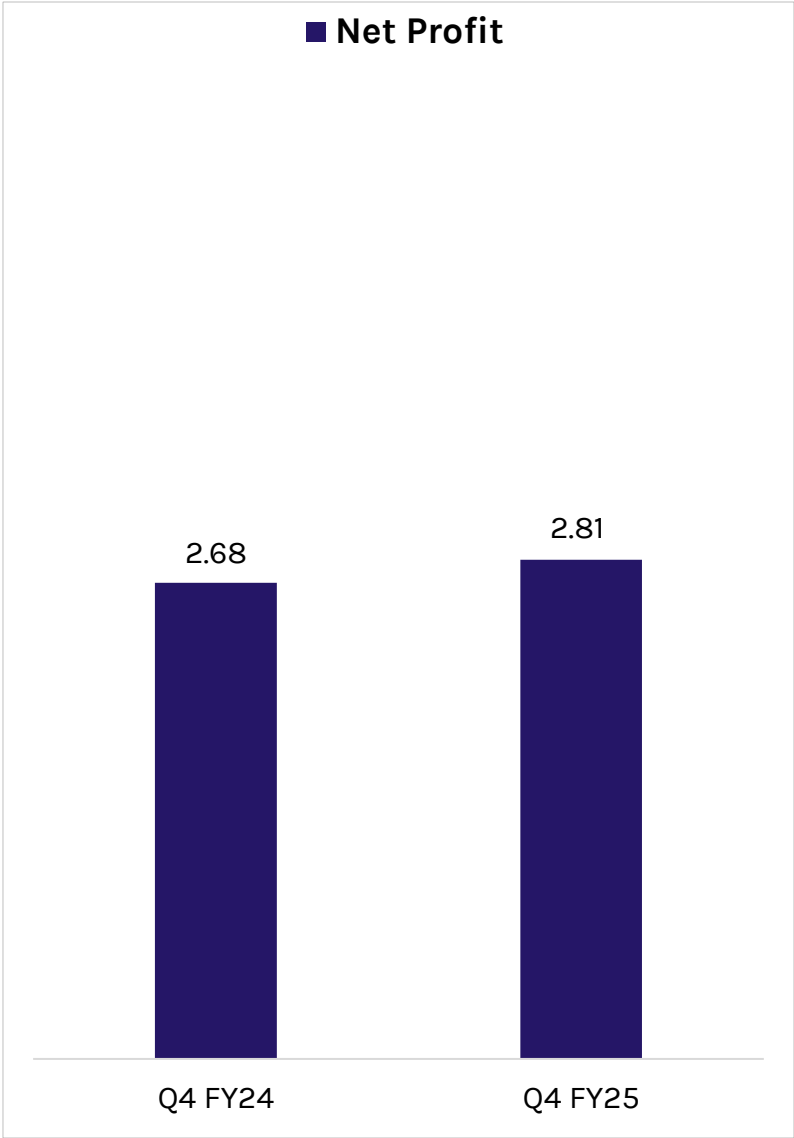
Total Revenue



EBITDA



Net Profit



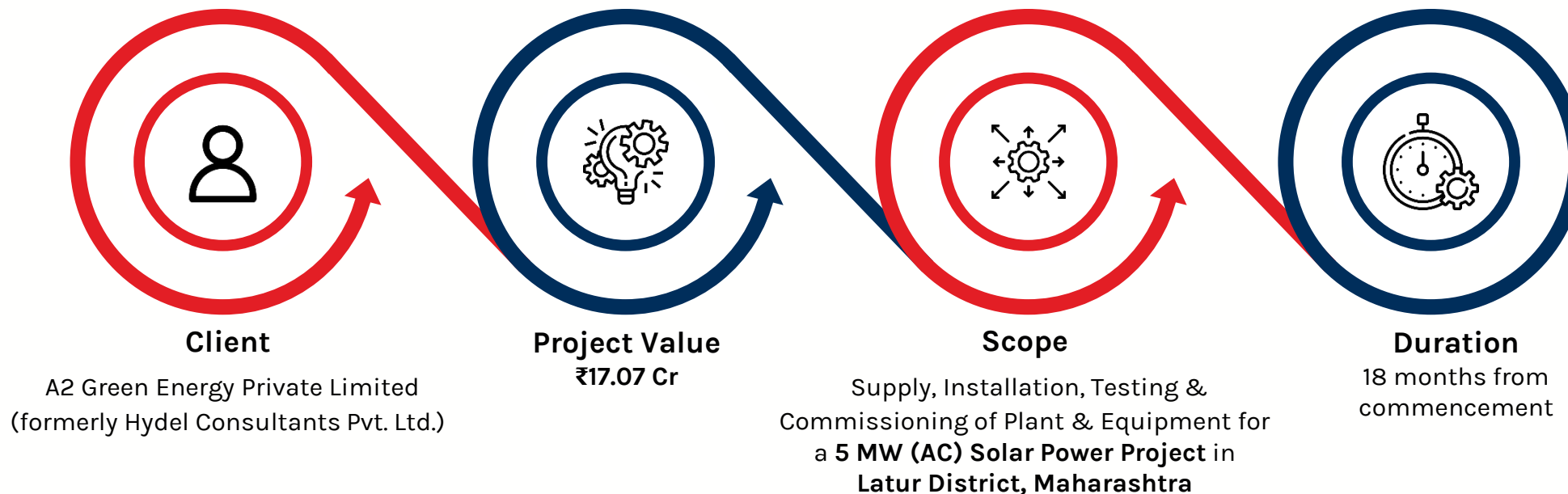
All Figures In ₹ Cr & Margin In %

Q4 FY25 Financials Performance

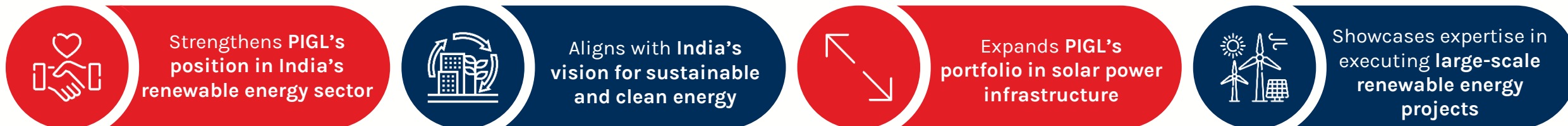
In ₹ Cr

Particulars	Consolidated		Standalone	
	Q4 FY24	Q4 FY25	Q4 FY24	Q4 FY25
Net Sales	36.92	55.09	36.92	55.09
Other Income	0.69	0.30	0.69	0.30
Total Income	37.61	55.39	37.61	55.39
Cost of Consumption	31.77	47.69	31.77	47.69
Employee Benefit Expenses	0.93	1.11	0.93	1.11
Other Expenses	0.33	1.16	0.33	1.16
Total Expenditure	33.03	49.95	33.03	49.95
EBIDTA	4.59	5.43	4.59	5.43
EBIDTA(%)	12.19%	9.81%	12.19%	9.81%
Interest	1.14	0.96	1.14	0.96
Depreciation	0.05	0.07	0.05	0.07
PBT	3.39	4.41	3.39	4.41
TAX Expense	0.72	1.30	0.72	1.30
Net Profit	2.67	3.11	2.67	3.11
Reported Net Profit	2.68	2.81	2.71	2.91
NPM(%)	7.12%	5.08%	7.11%	5.62%
EPS (₹)	2.15	1.76	2.14	1.96

New Work Order Worth ₹17.07 Cr Solar Power Project in Maharashtra



Strategic Impact





Company Overview

Comprehensive Electrical Solutions PIGL's Expertise



POWER & INSTRUMENTATION (GUJ.) LTD.
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Founded in 1975, Power & Instrumentation (Gujarat) Ltd. (PIGL, The Company) has established itself as a leading force in the electrical contracting sector, specializing in providing comprehensive Engineering, Procurement and Construction (EPC) solutions.

The company offers a wide range of services, in the field of electrical engineering ranging in the transmission & distribution sector & also provides post installations maintenance services. The expertise spans across designing, supplying, installing and maintaining energy-efficient power systems across the industry.

With a proven track record, Power & Instrumentation (Gujarat) Ltd. has successfully completed over 35 airport projects, electrified more than 100000 BPL households, laid more than 20000 Km of HT & LT lines. The company is actively involved in projects involving generation, transmission and distribution demonstrating its versatility and the repeated order are testimony to the company's commitment to quality.

The company's service portfolio covers the complete spectrum in electrical services ranging from the construction and maintenance of indoor and outdoor substations, providing alternate power back up by means generating sets & UPS Sytems, power distribution panels, lighting solutions, access control systems, fire fighting, ELV works and building management systems. Serving a diverse clientele across industrial, commercial and governmental sectors, Power & Instrumentation (Gujarat) Ltd. is known for its meticulous project execution and on-time delivery.

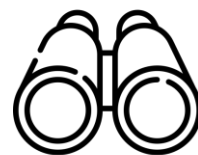
In May 2023, the company successfully migrated to the main boards of the National Stock Exchange (NSE) and the Bombay Stock Exchange (BSE), marking a significant milestone in its growth journey.

PIGL's Commitment: Mission, Vision, & Values



Mission

We want to dedicate our experience & expertise in providing energy efficient services. We want to blend our experience with groundbreaking innovation & provide futuristic solutions to our customers. We want to be a socially responsible company and cater to the segments of the society for whom electricity is still a dream. The company shall work with consciousness & ethics to be a leader nationally & globally.



Vision Statement

Be the leader in providing integrated solutions for engineering & installations covering the complete industry ranging from Generation to Distribution. We want to create sustainable infrastructure for the future generations. We will strive to achieve the motto of "I M POSSIBLE"



Values

The core essence of the company is the values on which it has been build. We are dedicated to pass on the same to the future generations. We have nurtured and inculcated our DNA with integrity, compassion & transparency as we move forward to the new ages.

Key Facts & Figures



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50+

Years Of Experience



310+

Successfully Delivered Projects



100+

Clients



100+

Staffs Across India



₹ 400+ Cr

Ongoing Works



8

Offices Across Pan India



The only company to
have successfully
completed more than
35 airport projects



₹ 500+ Cr

Bided Tender

FY25 (Consol)

₹171.28 Cr

Total Income

₹19.59 Cr

EBITDA

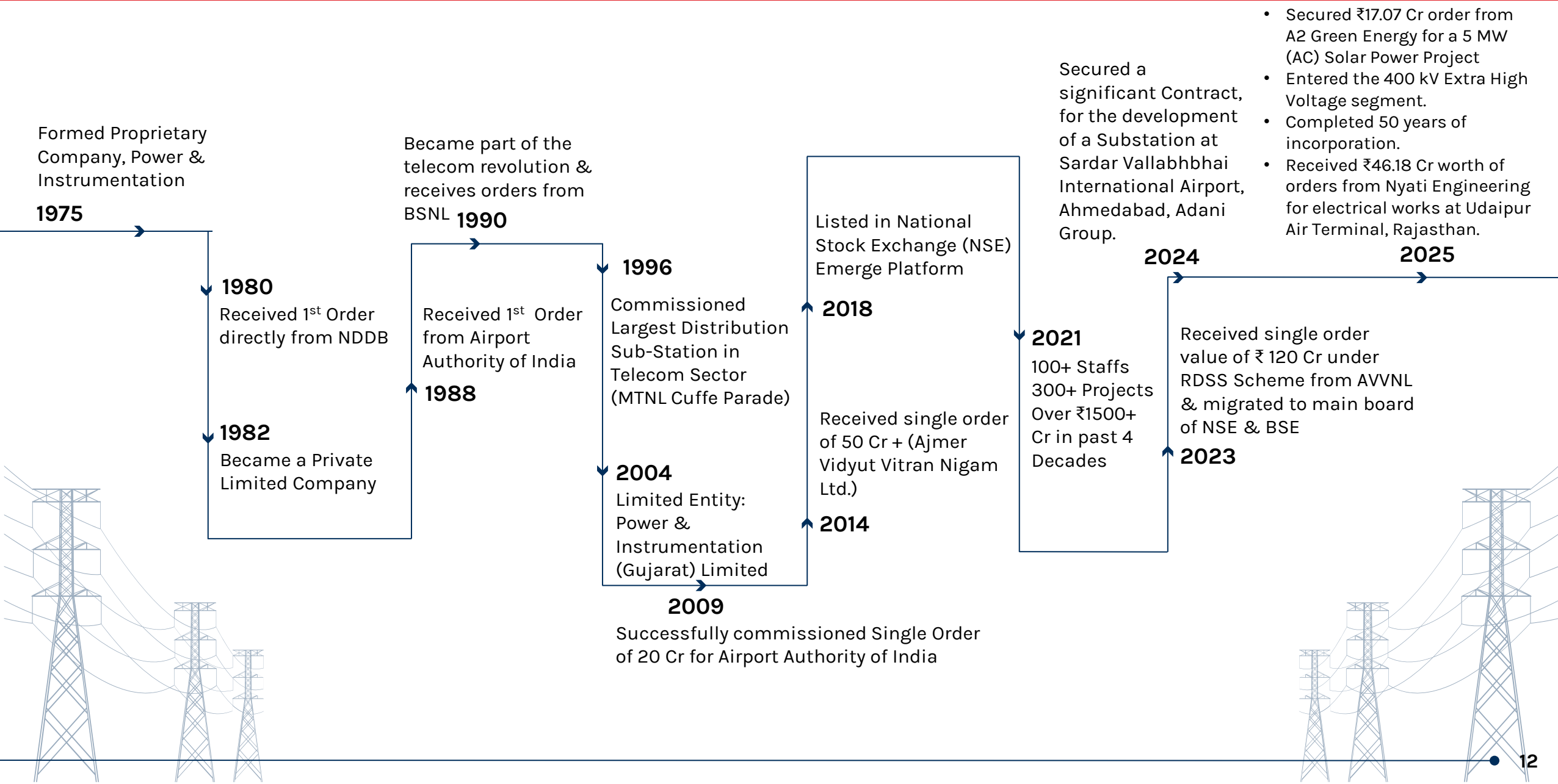
₹11.76 Cr

Net Profit

Key Milestones in PIGL's Journey



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Business Overview

A Strong Industry Presence



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SERVICE AREAS



Semi Govt. & Public Sector Undertaking



Central Govt. Organizations



Telecom Companies



Leisures



Hospitals



Industries & Companies



Architect & Consultants



State Government



“A” Class Electrical
Contractor
registration in more
than 7 states



Electrical EPC
Services



Complete turnkey
Electrical Services
for all industries



Specialized in
Distribution
Substations,
Backup Power &
Uninterrupted
Power



Specialized
Lighting Solutions



Solar & energy
storage solutions

Business Segments

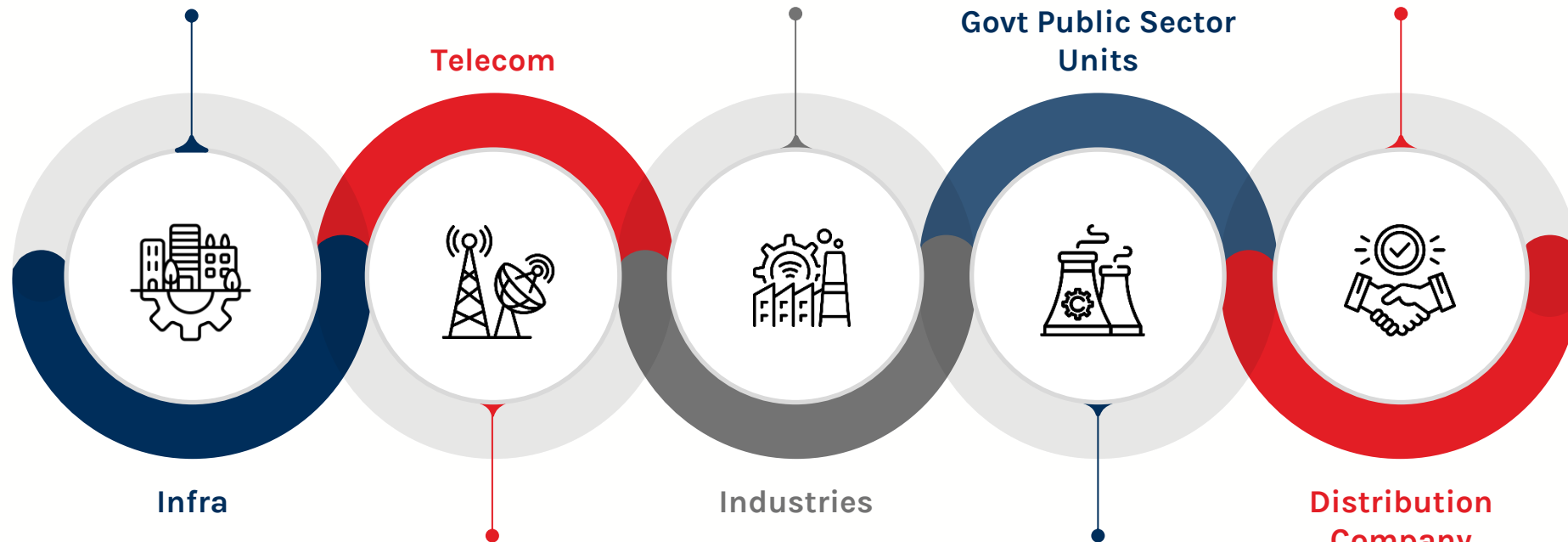


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Undertaking electrification & power supply projects for airports, railways, Bus Rapid Transit systems, water supply, Dams and many more.

Engaged with both government and private sectors, including Ford India, Arvind mills, Crowne plaza & others, government textile units, and Bharat Dynamics Limited (BDL) manufacturing missiles for the Indian Air Force., Pharma industry

Partnering with prominent distribution companies to enhance our reach and service delivery, ensuring efficient and reliable distribution of electrical solutions across various sectors.



Collaborating with leading players in the Indian telecom market both private & Government as Airtel, Vodafone, Idea, BSNL, and MTNL providing crucial support and services in the telecommunications sector.

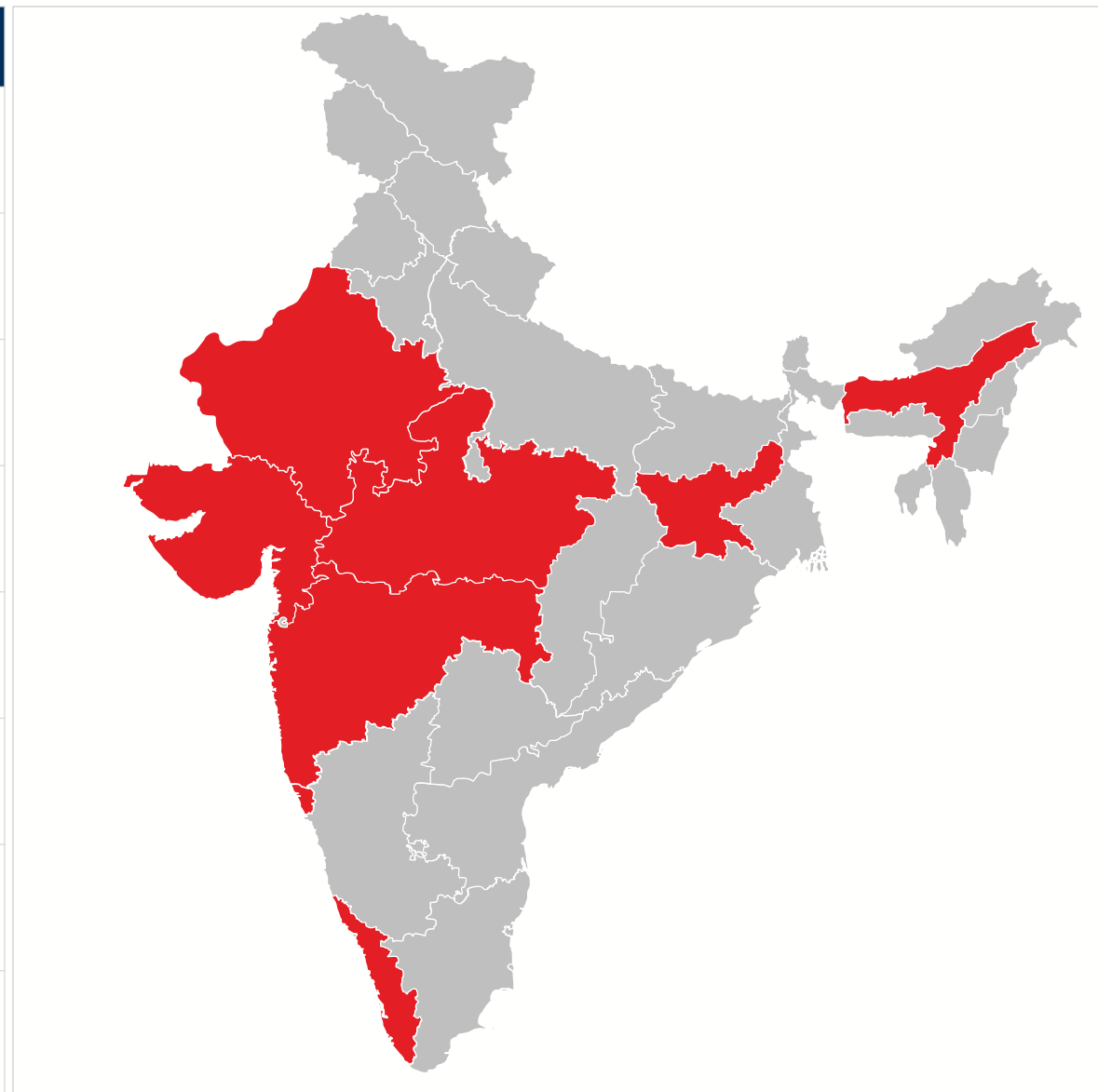
Collaborated on projects with esteemed organizations such as the Indian Space Research Organization (ISRO), Department of Atomic Energy, Hindustan Aeronautics Ltd., Indian Oil Ltd., and Bharat Petroleum, NBCC, CPWD & many others

Trusted By Top Industry Leaders PIGL's Marquee Clients

PIGL's Current Operational Footprint

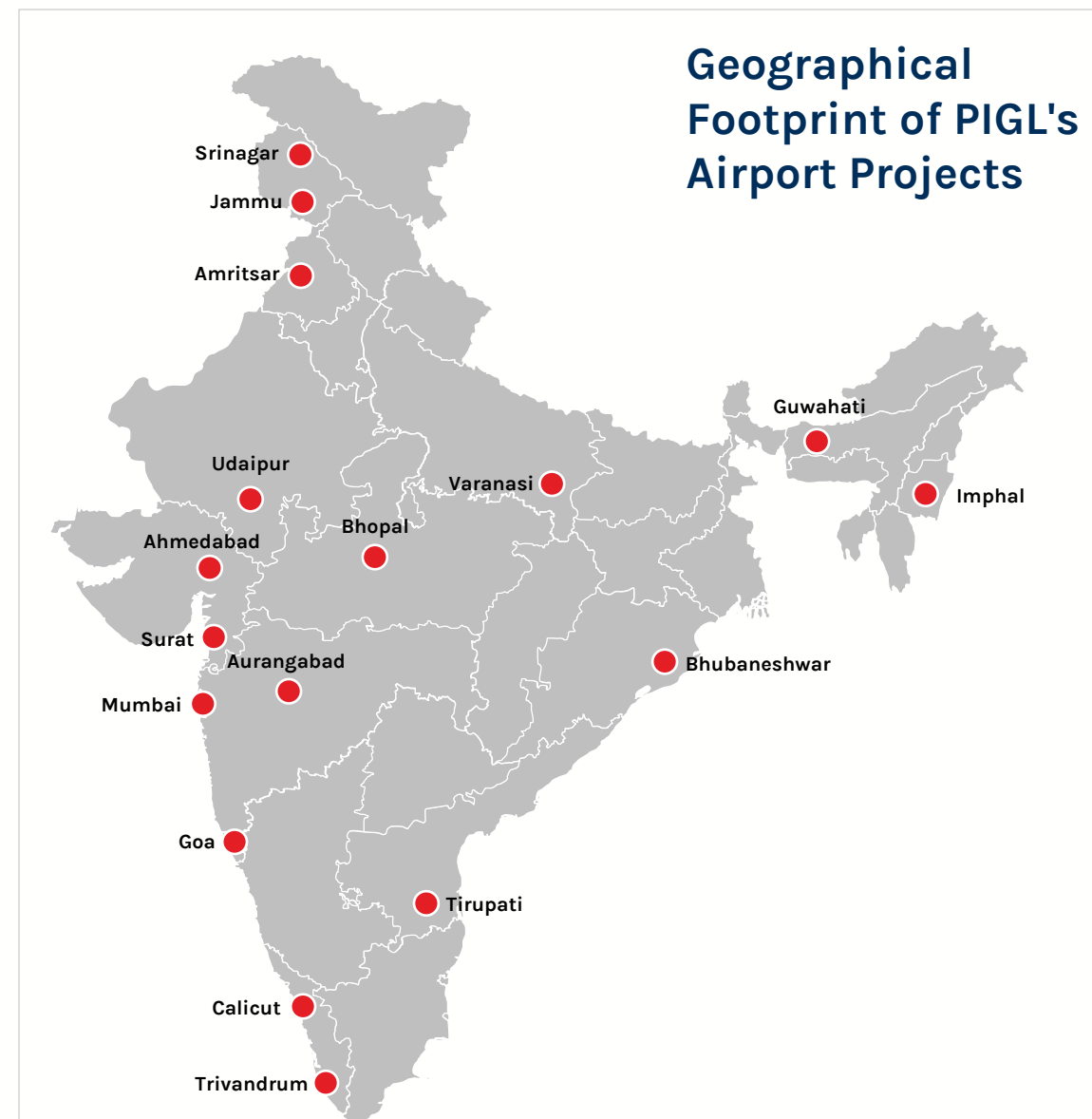
State	Key Projects
Gujarat	Ahmedabad International Airport Ltd -Adani Airport Authority of India Godrej & Boyce Mfg Co. Ltd.
Rajasthan	Ajmer Vidhyut vitran nigam Ltd Nyati Engineering & Construction Private Limited (Udaipur Airport)
Jharkhand	Jharkhand Bijli Vitran Nigam Limited
Assam	1. Assam Power Distribution Company Limited 2. Public Health Engineering Department, Assam
Kerala	KITCO Ltd - Government of Medical College, Kerala
Goa	Goa State Infrastructure Development Corporation Limited
Madhya Pradesh	MP Poorv Kshetra Vidyut Vitran Co. Ltd.
Maharashtra	A2 Green Energy Private Limited (formerly known as Hydel Consultants Private Limited).



Key Airport Electrical Infrastructure Projects by PIGL

Some of the notable projects are :

Projects	Locations
Nyati Engineering & Construction Private Limited	Udaipur, Rajasthan
Substation Development Project at Sardar Vallabhbhai International Airport, Ahmedabad	Ahmedabad
Construction of new International Terminal Building at Ahmedabad Airport	Ahmedabad
Substation Equipment's	Aurangabad
SITC of Substation Equipment & DG Sets at Biju Patnaik airport, Bhuvneshwar	Bhubaneshwar
SITC of Substation Equipment & DG Sets at Tirupati Airport	Tirupati
Expansion & Modification of Terminal Building at CA Jammu	Jammu
Construction of New ATC Tower and Technical Block at LBSI Airport Varanasi. SH: Provisioning of Substation Equipment & D.G. Sets etc.	Varanasi



Order Book Current Contracts & Progress



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Work on hand as on date

Value of contracts	Cost of Work Executed	Remaining Value of Work as on date
₹ 535.00 Cr	₹ 136.25 Cr	₹ 400.00 Cr

These contracts include direct contracts, subcontracts, as well as those secured through joint ventures.

Orders on Royalty basis

Value of contracts
₹ 191.28 Cr



Strategic Moves & Growth Initiatives



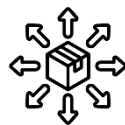
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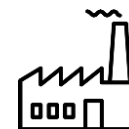
Peaton Electricals Company Limited (PECL) Secured a **prestigious Siemens license** to manufacture, assemble, and sell **SIEPAN 8PU low-voltage switchboards**, reinforcing technological expertise.

PIGL is planning to Increase stake in **PECL** from **15% to 60%**, strengthening its position in electrical manufacturing.

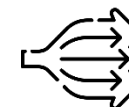
Growth & Synergies



Expansion into high-quality **Siemens-certified products**, boosting credibility and market access.



Enhanced manufacturing capabilities to cater to **rising demand for advanced electrical solutions**.



Diversified product portfolio and broader customer reach through strategic acquisitions.

Successful Project Completion For NFC Kota

Successfully Completed a Project For NFC Kota

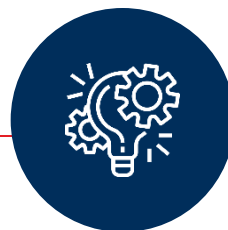


Government of India
Department of Atomic Energy



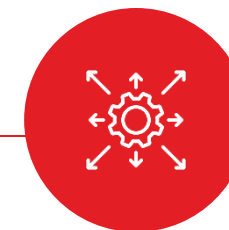
Client

Government of India's **Department of Atomic Energy, Nuclear Fuel Complex (NFC)**, Kota



Project Value

₹10.18 Cr (Actual Execution
Value: ₹10.80 Cr)



Scope of Work

- Designing, engineering, and supplying high-voltage **Diesel Generator (DG)** sets
- Installation, testing & commissioning of **AMF & Synchronizing Panels, Switchboards**, and other critical electrical systems

Received commendation by NFC for excellence in quality, technical expertise, resourcefulness, and financial strength

Reinforced PIGL's position as a trusted partner for high-value government and critical infrastructure projects by demonstrating precision-driven solutions for the nuclear energy sector.

Key Project Wins – Udaipur Air Terminal, Rajasthan

Power & Instrumentation (Gujarat) Ltd. has secured two significant EPC contracts from Nyati Engineering & Construction Pvt. Ltd. for the Udaipur Air Terminal, Rajasthan, totalling ₹46.18 Cr



Project
Udaipur Air
Terminal – Electrical
Works



**Combined
Contract Value**
₹46.18



**Contract Execution
Timeline**
6 months



Scope
Design, supply, installation,
testing, commissioning,
and final handover of
comprehensive power
supply infrastructure.

Landmark EHV Project – PIGL's Entry Into 400 kV Segment

 | GODREJ & BOYCE
Godrej & Boyce Mfg Co. Ltd.



Order Value:
₹80.24 Lakh



Project Site:
400 kV GIS PSS-2, GIPCL
Khavda, Gujarat

Scope of Work



**Erection of
350 MVA Power
Transformers**



**Oil Filtration &
Sample Testing**



**Pre-erection
Testing**

Strategic Significance



First EHV Contract
Marks PIGL's debut in the Extra High Voltage (400 kV) segment, up from prior 66 kV scope

Capability Expansion
Demonstrates technical prowess in handling large-scale, complex power infrastructure projects



Market Opportunity
Opens access to EHV tenders and high-margin contracts within India's growing power sector



Industry Overview

Overview Of India's Power Landscape

India is the third-largest producer and consumer of electricity worldwide, with an installed power capacity of 466.24 GW as of January 31, 2025..

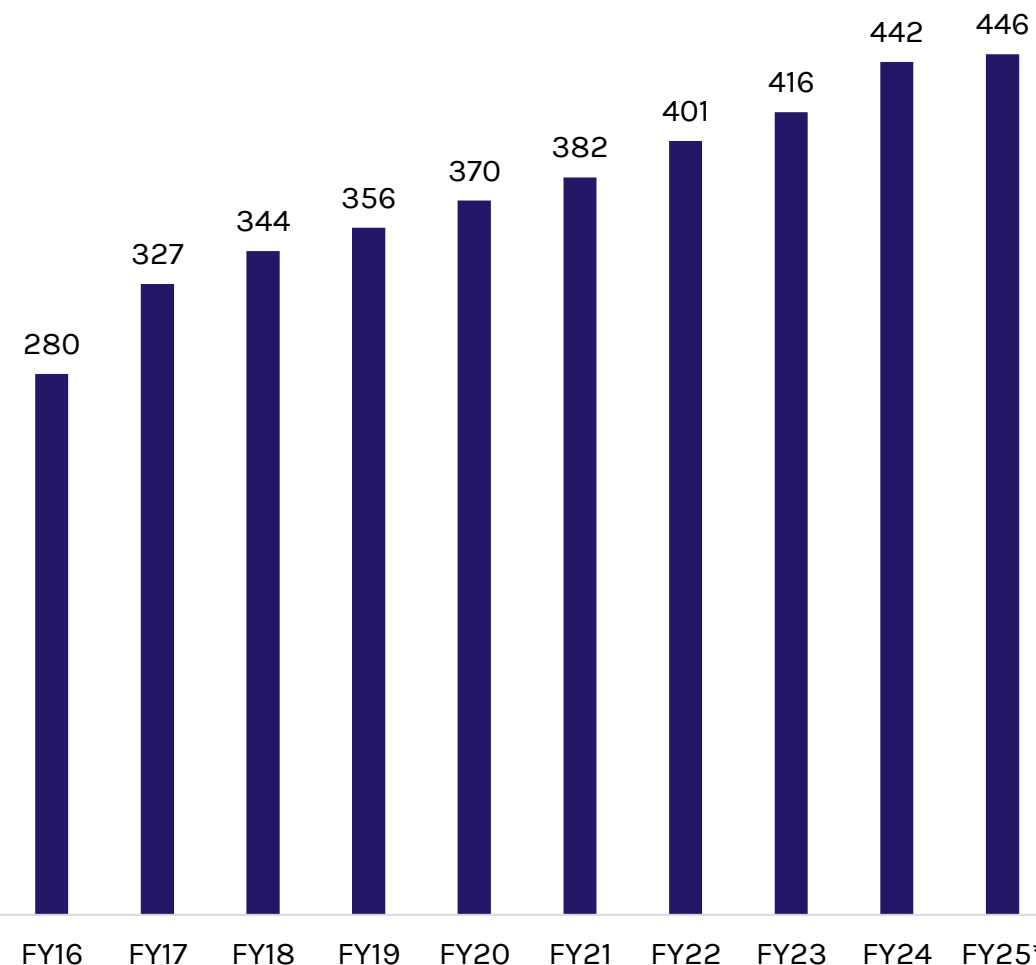
India's total installed power generation capacity has increased by approximately 80% over the last decade, reaching 4,46,190 MW (4.46 GW) in June 2024. The installed capacity, which stood at 2,48,554 MW in March 2014, has reached 4,46,190 MW. Additionally, the installed capacity in the renewable sector has surged from 75,519 MW in March 2014 to 1,95,013 MW in June 2024.

According to estimates provided by the Central Electricity Authority (CEA), India's renewable energy generation is projected to see substantial growth by 2029-30.

Solar power emerges as the leading contributor among renewable sources, constituting a significant 53.36% (equivalent to 67.07 GW) of the total installed renewable capacity (excluding large hydro), which currently stands at 125.69 GW as of April 30, 2023.

India's first Battery Storage and Solar Power based initiative, named 'Suryagram-Modhera', was inaugurated in Gujarat during October 2022. This collaborative effort between the Ministry of New and Renewable Energy (MNRE) and the Gujarat government has resulted in a system providing uninterrupted renewable power supply around the clock.

Installed Electricity Generation Capacity (GW)



*Until January 31, 2025

GW - GigaWatt, MW - MegaWatt

Source: IBEF

Revamped Distribution Sector Scheme (RDSS)

- The Government of India has introduced the Revamped Distribution Sector Scheme (RDSS) as part of its efforts to significantly reduce Aggregate Technical & Commercial (AT&C) losses across the country.
- The overarching goal of the scheme is to bring down technical and commercial losses to a range of 12-15 percent nationwide by the fiscal year 2024-25, and to eliminate the gap between costs and revenues by the same timeline
- With a comprehensive budget of ₹3.03 lakh Cr spanning from FY 2021-22 to FY 2025- 26, the RDSS signifies India's commitment, encompassing a projected Government Budgetary Support of ₹97,631 Cr.

National Smart Grid Mission (NSGM)

As of June 30th, the National Smart Grid Mission has approved a significant number of smart consumer meters across India.

The total count stands at 222 million (22.24 Cr) sanctioned meters. Among these, contracts have been awarded for the installation of 36.5 million (3.65 Cr) meters. Presently, around 13.2 million (1.35 Cr) smart meters have been successfully installed and put into operation.

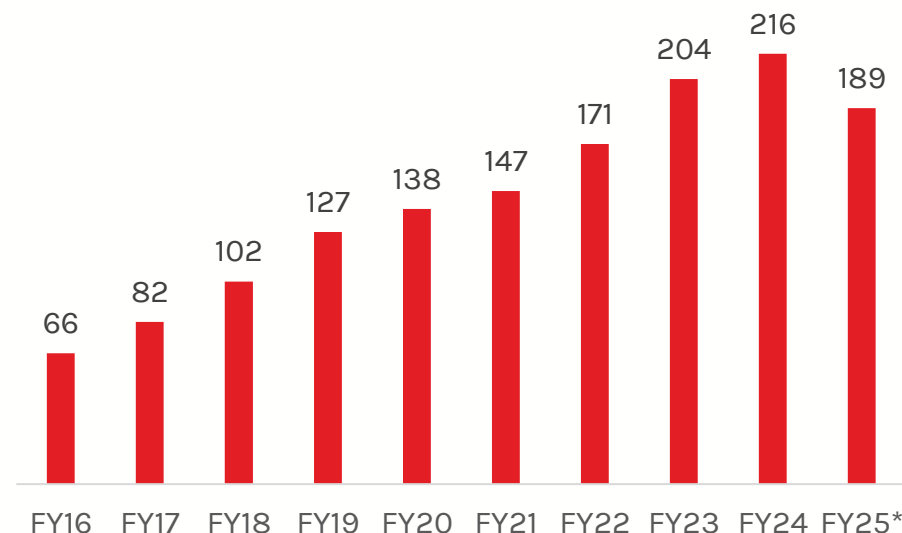
The Central government aims to install 25 crore smart meters by the end of 2025.

State	Smart Meter Sanctioned	Smart Meter Installed
Uttar Pradesh	3.09 Cr	12 Lakh
Tamil Nadu	3.00 Cr	1.29 Lakh
Maharashtra	2.35 Cr	2.75 Lakh
West Bengal	2.12 Cr	1.01 Lakh
Bihar	1.72 Cr	42.64 Lakh
Kerala	1.32 Cr	805
Haryana	10.00 Lakh	8.47 Lakh
Assam	69.21 Lakh	26.15 Lakh

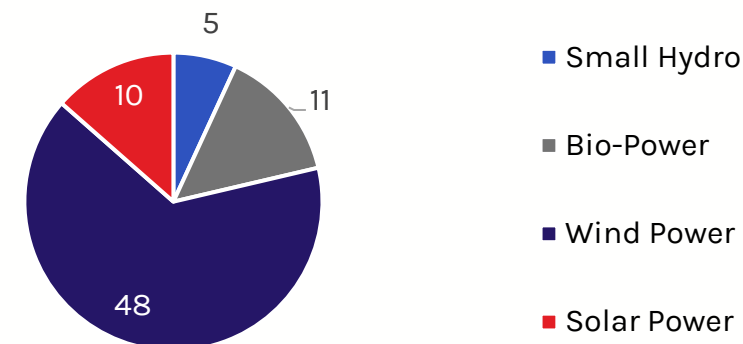
Overview Of India's Renewable Energy Landscape

- The International Energy Agency's World Energy Outlook projects a substantial expansion in global renewable energy capacity, forecasting an increase to 4,550 GW by 2040. This reflects the accelerating global transition toward sustainable and low-carbon energy sources.
- In India, renewable energy capacity has witnessed robust growth, recording a compound annual growth rate (CAGR) of 15.29% between FY2016 and FY2025 (as of January 2025). As of this date, the country has achieved an installed renewable power generation capacity of 165.2 GW.
- Significantly, 45.5% of India's total installed power capacity now comes from non-fossil fuel-based sources, underscoring the nation's ongoing efforts to decarbonize its energy mix.
- India has set an ambitious target of reaching 450 GW of installed renewable energy capacity by 2030, of which 280 GW (over 60%) is expected to be generated from solar energy. Achieving this target is projected to unlock investment opportunities worth US\$ 221 billion by 2030, presenting significant potential for both domestic and international investors.
- In alignment with the Prime Minister's announcement at COP26, the Ministry of New and Renewable Energy (MNRE) has also set a broader target of 500 GW of non-fossil-based electricity capacity by 2030. This target is being actively pursued, as demonstrated by the addition of 13.5 GW of renewable energy capacity in 2023, supported by an estimated investment of approximately Rs. 74,000 Cr.
- These developments highlight India's critical role in the global clean energy transition and reinforce its commitment to achieving its climate goals while fostering sustainable economic growth.

Electricity Generation from RES (Billion Units)



Installed Renewable Capacity Breakup (GW) – April 2024



India's Solar Surge Powering The Future



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India Solar Energy Market

Due to its favorable location in the solar belt (400 S to 400 N), India is one of the best recipients of solar energy with abundant availability

As of June 2024, India's total installed solar capacity reached 87.2 GW



The Indian Solar EPC Market

This led to a surge of new entrants, underscoring a dynamic solar industry ripe with abundant prospects. The fiscal year 2022-23's Union Budget allocated ₹3,365 Cr to the solar power sector, particularly for off-grid solar initiatives.

This achievement holds great significance as India's ambitious goal is to establish 500 GW of renewable energy capacity by 2030.

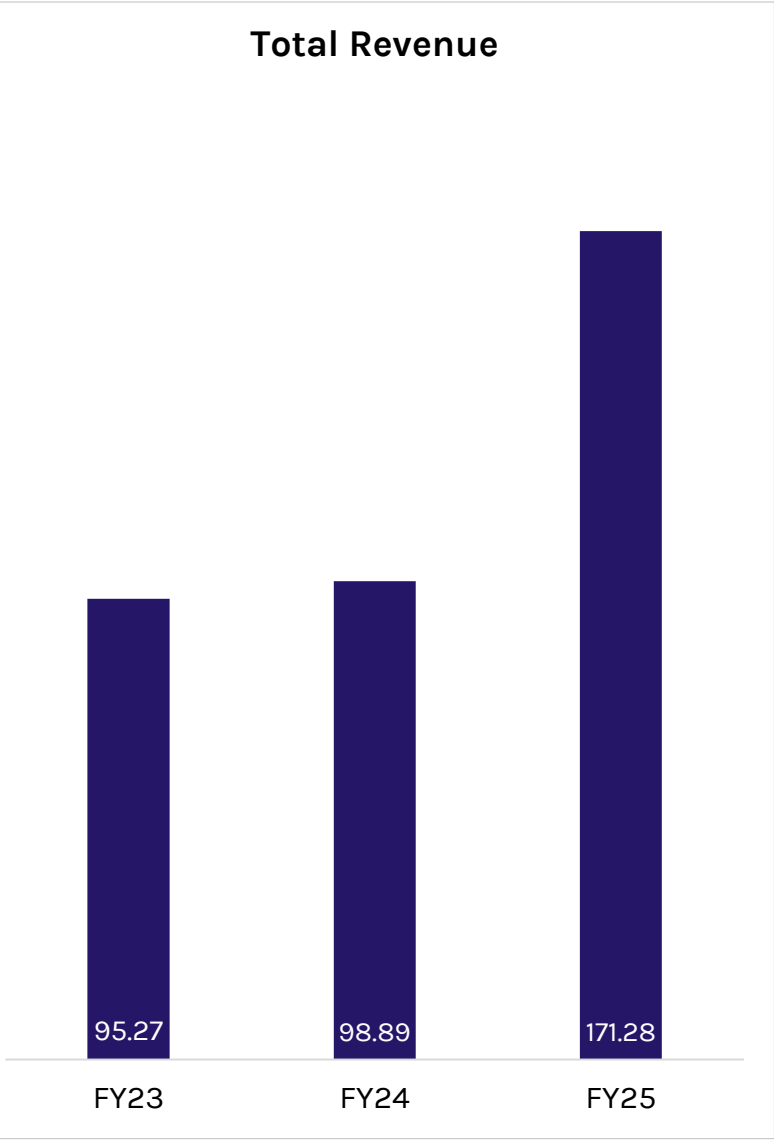
To support the ambitious solar energy expansion, the government is investing significantly in strengthening the transmission and distribution infrastructure. This is crucial to ensure efficient grid integration and reliable power delivery.



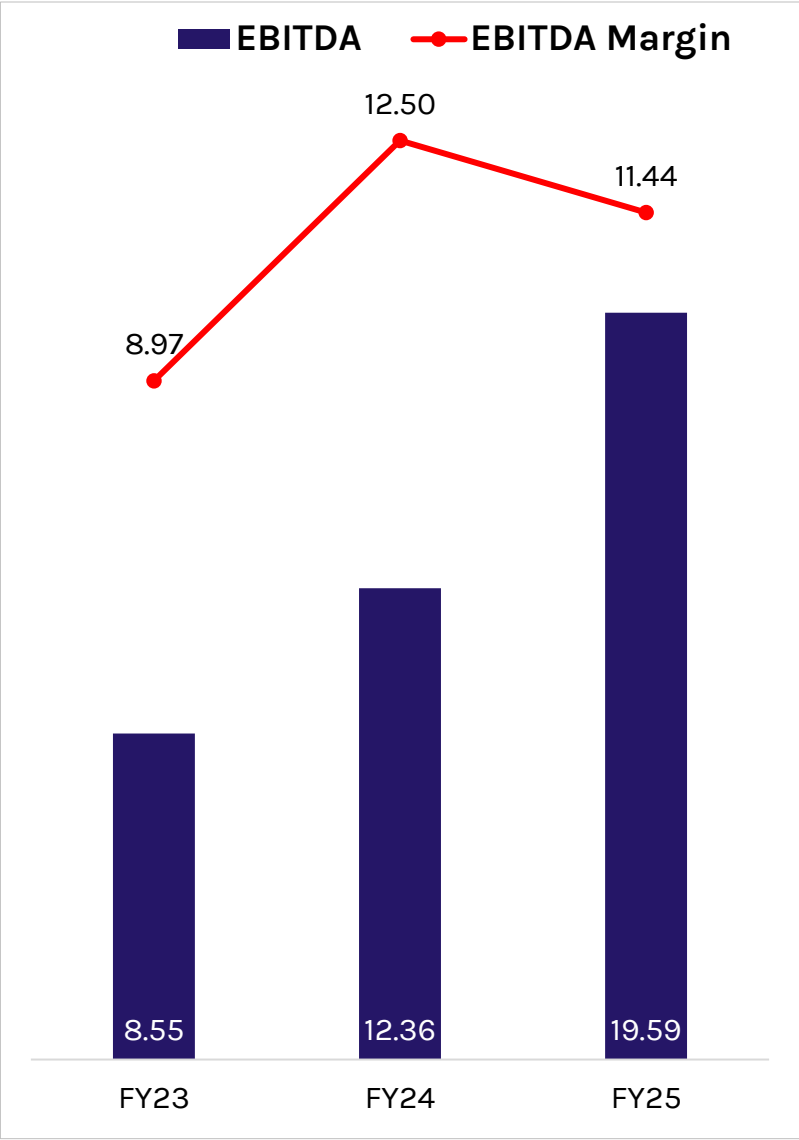
Financial Overview

Financials Highlights (Consolidated)

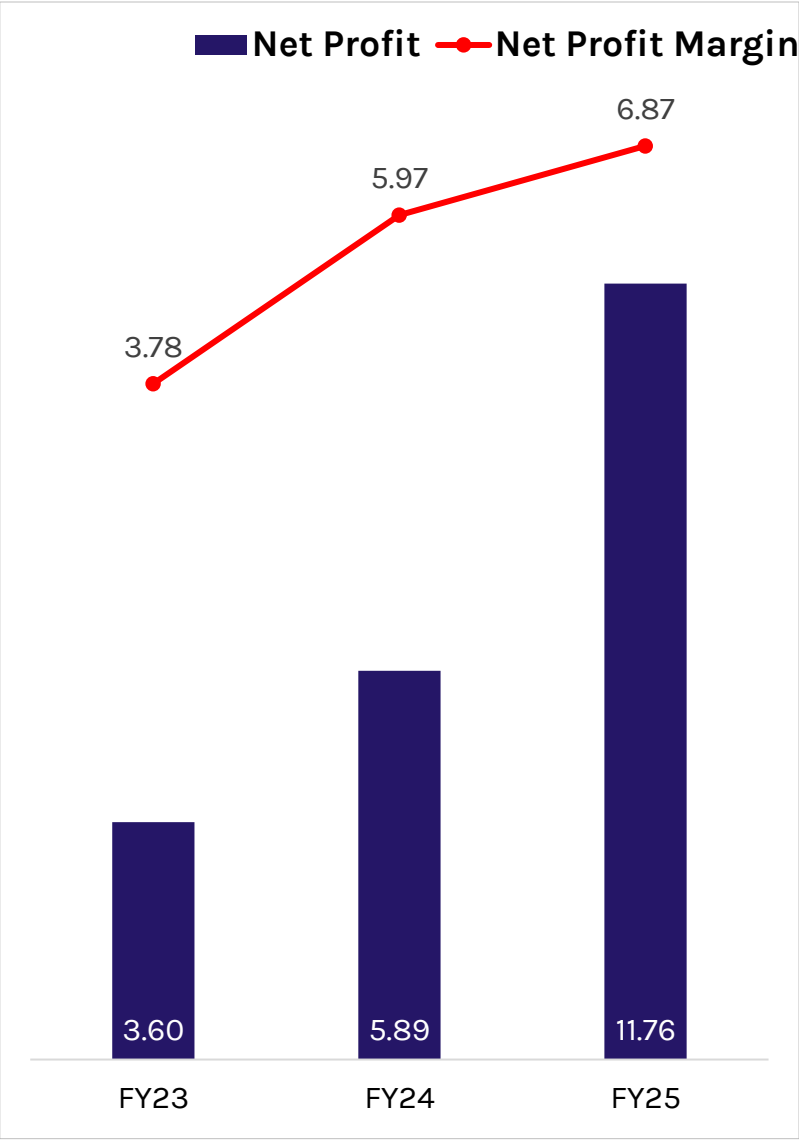
Total Revenue



EBITDA EBITDA Margin



Net Profit Net Profit Margin



All Figures In ₹ Cr & Margin In %

Financial Performance (Consolidated)

In ₹ Cr

Particulars	FY23	FY24	FY25
Net Sales	94.26	97.49	168.84
Other Income	1.01	1.40	2.43
Total Income	95.27	98.89	171.28
Cost of Consumption	79.68	78.57	141.02
Employee Benefit Expenses	3.18	3.51	3.92
Other Expenses	3.86	4.44	6.74
Total Expenditure	86.72	86.52	151.69
EBIDTA	8.55	12.36	19.59
EBIDTA(%)	8.97%	12.50%	11.44%
Interest	3.35	4.41	3.38
Depreciation	0.29	0.22	0.25
PBT	4.91	7.73	15.95
TAX Expense	1.31	1.84	4.20
Net Profit	3.60	5.89	11.76
Total Comprehensive Income	3.60	5.93	11.56
NPM(%)	3.78%	5.97%	6.87%
EPS (₹)	2.84	4.70	7.81

Balance Sheet (Consolidated)



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In ₹ Cr

Assets	FY23	FY24	FY25
Non Current Assets			
Fixed assets	1.39	1.28	1.24
Non Current Investments	0.36	0.33	0.37
Other Non Current Financial Assets	18.92	19.44	31.59
Deferred Tax Assets (Net)	0.16	0.41	0.43
Other Non Current Assets	0.00	0.00	0.43
Total Non Current Assets	20.83	21.45	33.63
Current Assets			
Inventories	34.64	40.80	47.80
Trade receivables	38.36	30.67	60.39
Cash & Bank Balance	0.24	0.36	0.35
Other Current Financial Assets	4.05	0.58	3.84
Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Assets	8.59	13.61	27.48
Total Current Assets	85.89	86.02	139.86
Total Assets	106.73	107.47	173.49

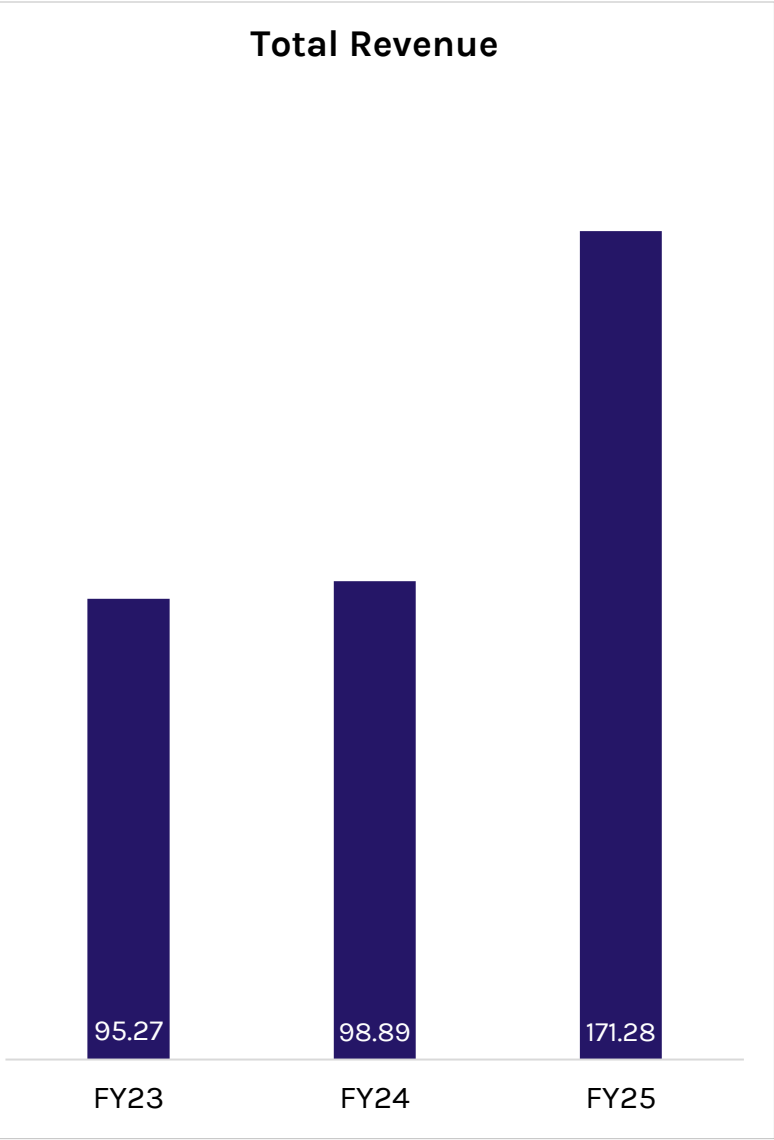
Equities & Liabilities	FY23	FY24	FY25
Equity	12.64	12.63	17.48
Other Equity	32.69	38.59	93.09
Non Controlling Interests	0.00	0.00	0.00
Net Worth	45.33	51.23	110.58
Non Current Liabilities			
Non Current Borrowings	4.25	4.36	4.29
Lease Liabilities	0.36	0.31	0.21
Long Term Provision	0.28	0.29	0.32
Total Non Current Liabilities	4.90	4.95	4.81
Current Liabilities			
Current Borrowings	18.26	9.95	13.80
Lease Liabilities	0.05	0.06	0.07
Trade Payables	32.03	32.94	30.48
Current Tax Liabilities (Net)	1.49	1.74	3.91
Short Term Provisions	0.28	0.30	0.37
Other Current Liabilities	4.40	6.31	9.47
Total Current Liabilities	56.50	51.29	58.10
Total Liabilities	106.73	107.47	173.49

Cash Flow Statement (Consolidated)

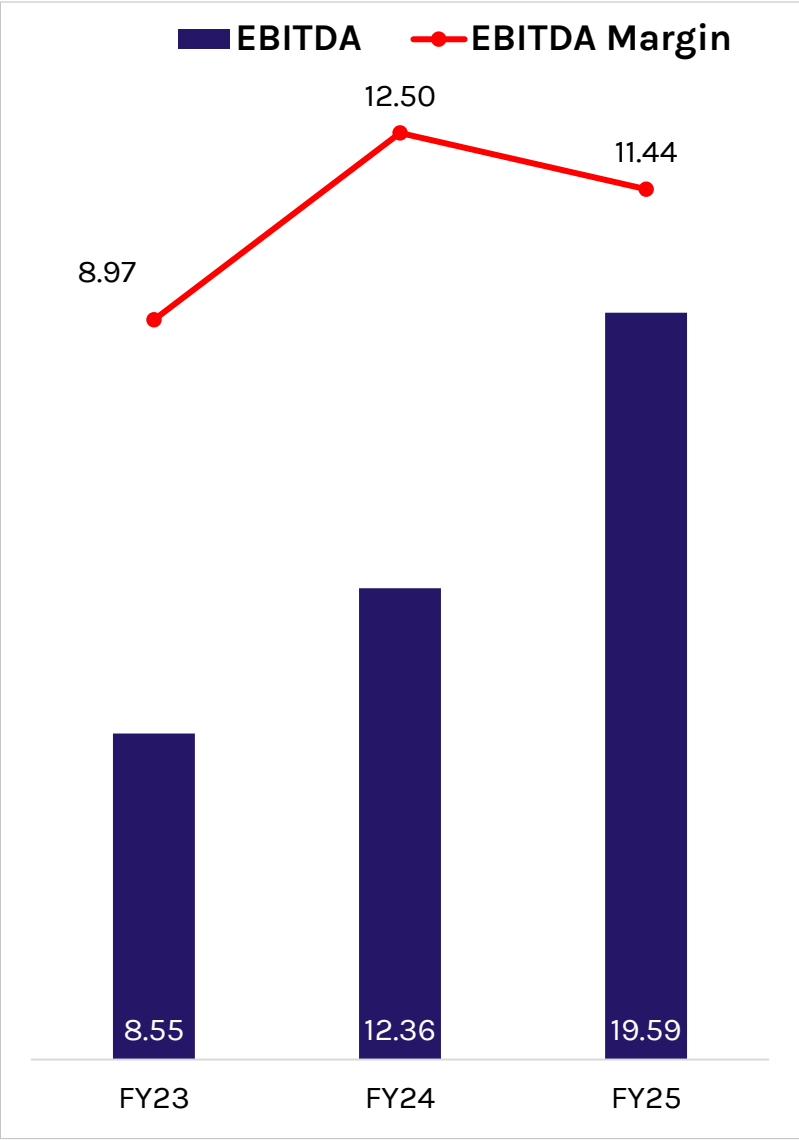
In ₹ Cr			
Particular	FY23	FY24	FY25
Cash from Operation	0.88	8.47	-39.89
Cash from Investments	-4.37	-0.16	-11.84
Cash from Financing	3.66	-8.20	51.72
Net Cash Flow	0.17	0.12	-0.01

Financials Highlights (Standalone)

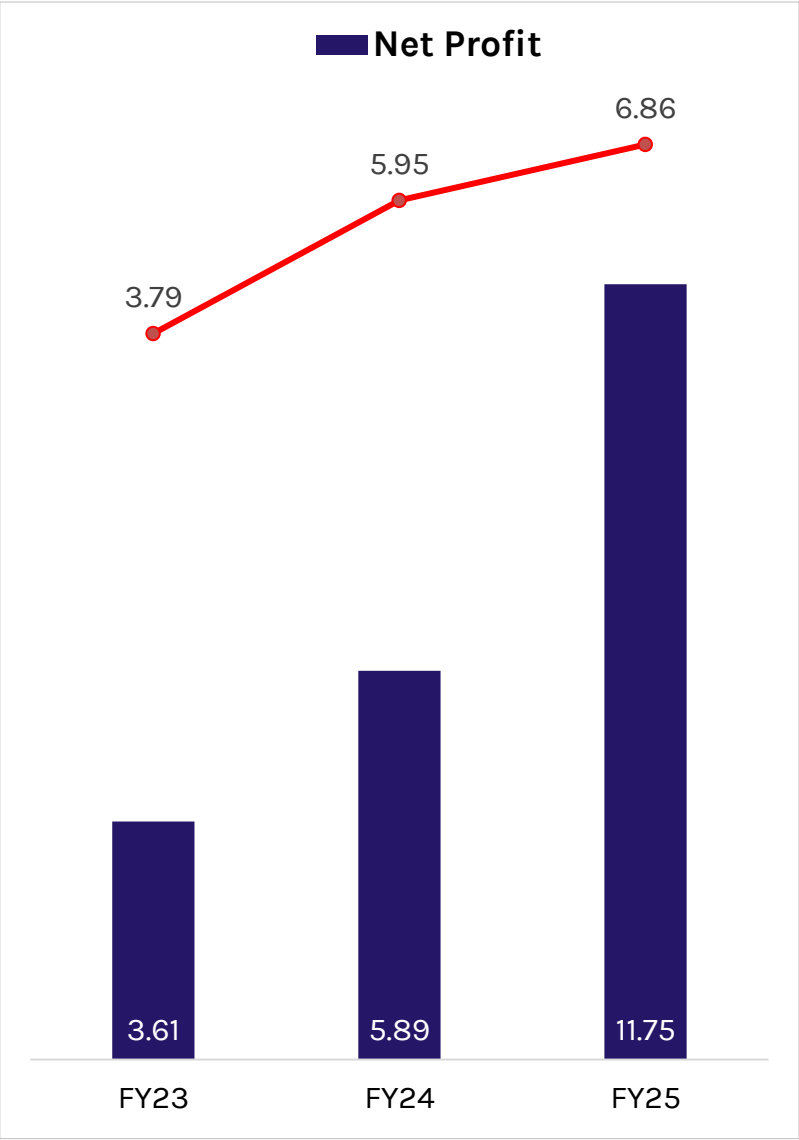
Total Revenue



EBITDA EBITDA Margin



Net Profit



All Figures In ₹ Cr & Margin In %

Financial Performance (Standalone)

In ₹ Cr

Particulars	FY23	FY24	FY25
Net Sales	94.26	97.49	168.84
Other Income	1.01	1.40	2.43
Total Income	95.27	98.89	171.28
Cost of Consumption	79.68	78.57	141.02
Employee Benefit Expenses	3.18	3.51	3.92
Other Expenses	3.86	4.44	6.74
Total Expenditure	86.72	86.52	151.69
EBIDTA	8.55	12.36	19.59
EBIDTA(%)	8.97%	12.50%	11.44%
Interest	3.35	4.41	3.38
Depreciation	0.28	0.22	0.25
PBT	4.92	7.73	15.95
TAX Expense	1.31	1.84	4.20
PAT	3.61	5.89	11.75
Total Comprehensive Income	3.56	5.92	11.55
NPM(%)	3.79%	5.95%	6.86%
EPS (₹)	2.81	4.69	7.80

Balance Sheet (Standalone)



POWER & INSTRUMENTATION (GUJ.) LTD.
AN ISO 9001 : 2015 COMPANY

In ₹ Cr

Assets	FY23	FY24	FY25
Non Current Assets			
Fixed assets	1.39	1.28	1.24
Non Current Investments	0.28	0.26	0.26
Other Non Current Financial Assets	18.92	19.44	31.59
Deferred Tax Assets (Net)	0.16	0.41	0.43
Total Non Current Assets	20.75	21.39	33.53
Current Assets			
Inventories	34.64	40.80	47.80
Trade receivables	38.42	30.72	60.45
Cash & Bank Balance	0.24	0.36	0.35
Other Current Financial Assets	4.05	0.58	3.84
Other Current Assets	8.59	13.61	27.48
Total Current Assets	85.95	86.07	139.92
Total Assets	106.70	107.46	173.44

Equities & Liabilities	FY23	FY24	FY25
Equity	12.63	12.63	17.48
Other Equity	32.66	38.58	93.04
Net Worth	45.30	51.22	110.53
Non Current Liabilities			
Non Current Borrowings	4.25	4.36	4.29
Lease Liabilities	0.36	0.31	0.21
Long Term Provision	0.28	0.29	0.32
Total Non Current Liabilities	4.90	4.95	4.81
Current Liabilities			
Current Borrowings	18.26	9.95	13.80
Lease Liabilities	0.05	0.06	0.07
Trade Payables	32.03	32.94	30.48
Current Tax Liabilities (Net)	1.49	1.74	3.91
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Total Current Liabilities	56.50	51.29	58.10
Total Liabilities	106.70	107.46	173.44

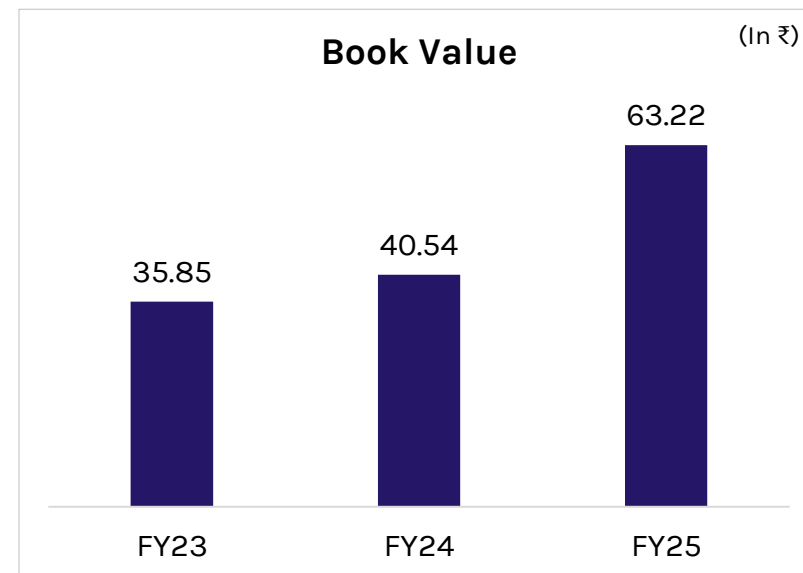
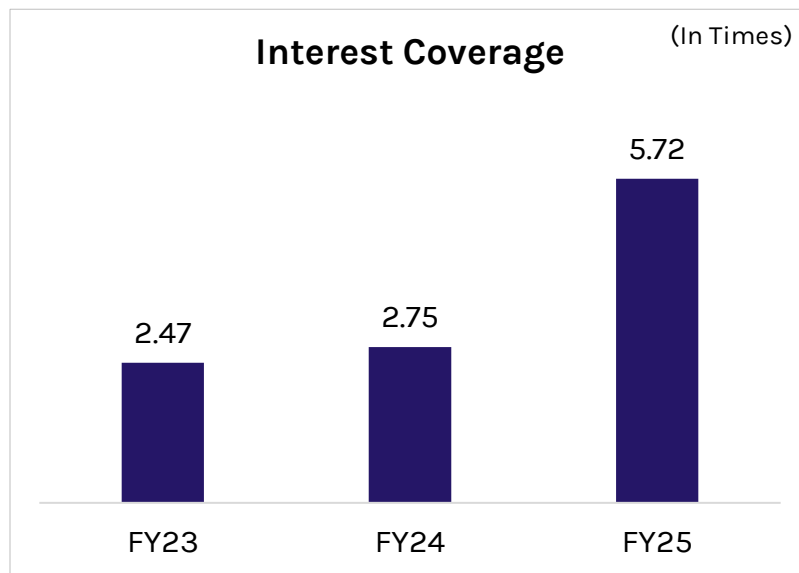
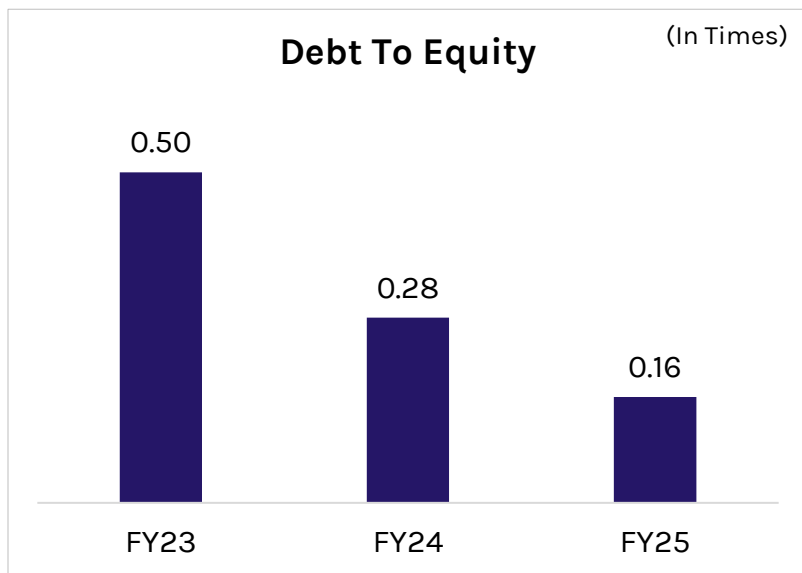
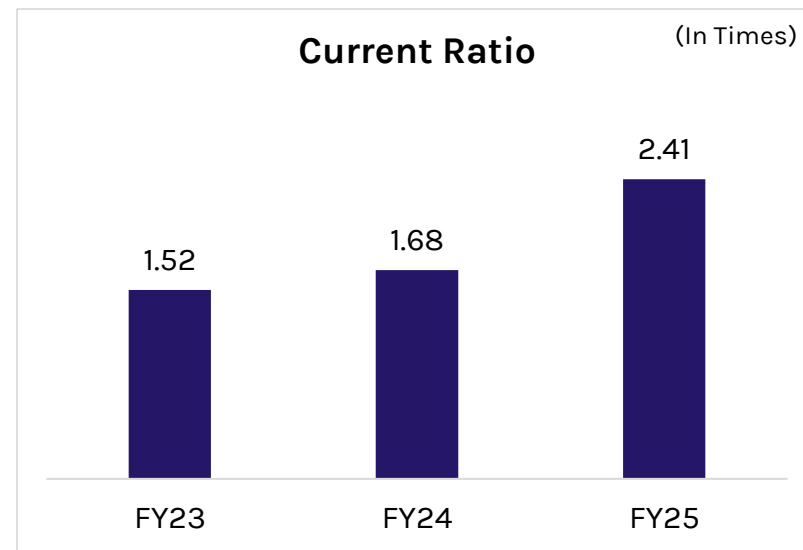
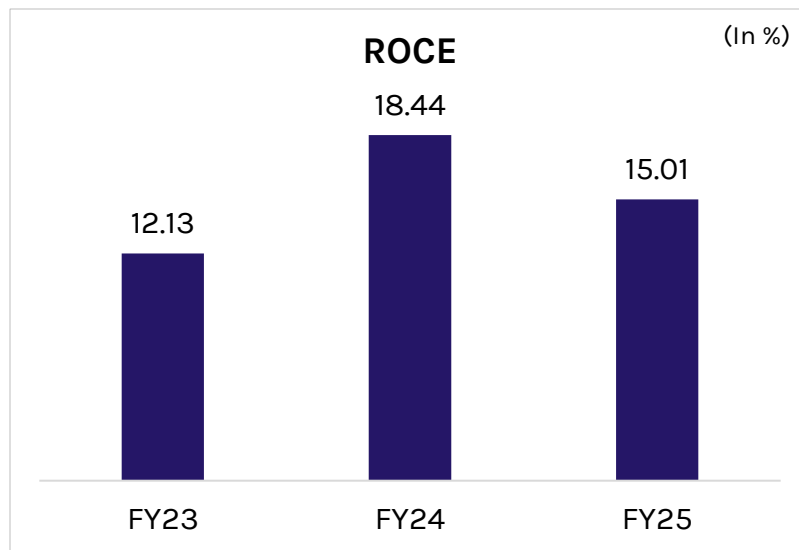
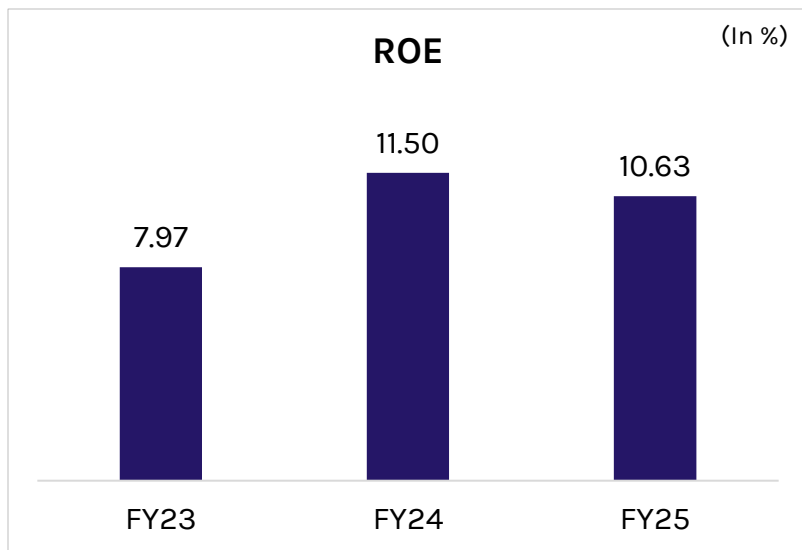
Cash Flow Statement (Standalone)

In ₹ Cr			
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Cash from Operation	0.88	8.48	-39.89
Cash from Investments	-4.37	-0.16	-11.84
Cash from Financing	3.66	-8.20	51.72
Net Cash Flow	0.17	0.12	-0.01

Key Ratios (Standalone)



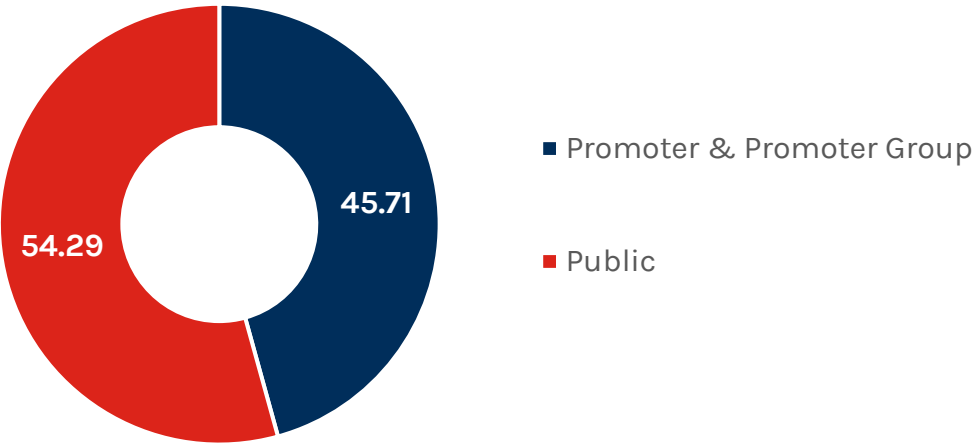
POWER & INSTRUMENTATION (GUJ.) LTD.
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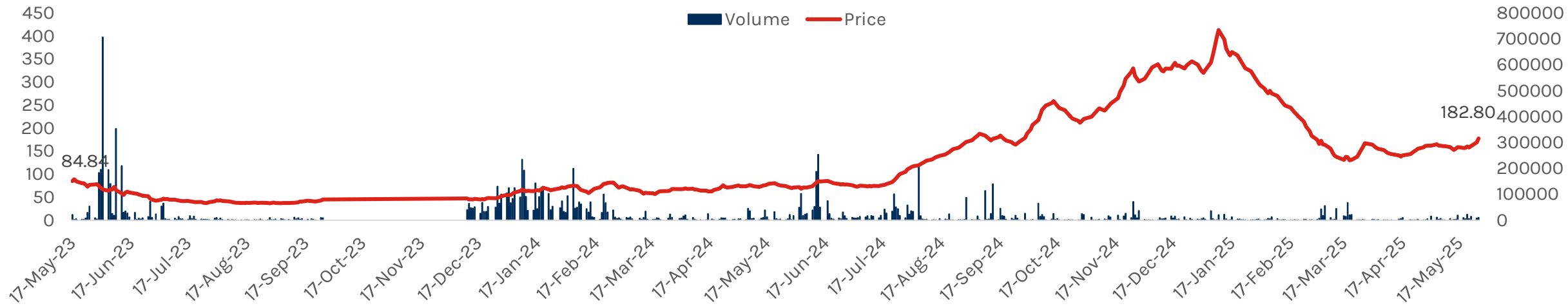
BSE: | 543912 NSE: | PIGL As on 29-05-2025

Share Price (₹)	182.80
Market Capitalization (₹ Cr)	316.11
No. of Shares Outstanding	1,74,82,900
Face Value (₹)	10.00
52 week High-Low (₹)	417.00 – 65.15

Shareholding Pattern As on 31-03-2025



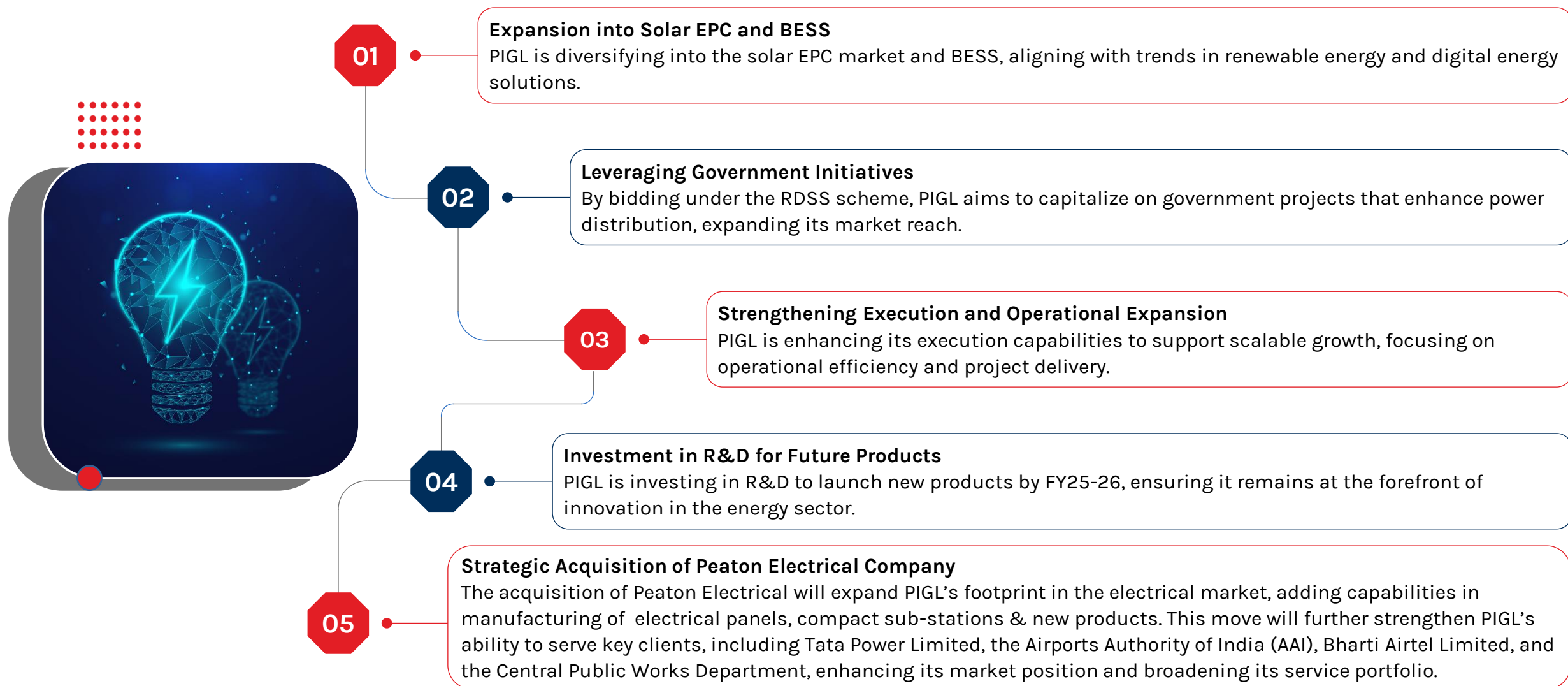
Share Performance From 17 May 2023 Till Date





Future Roadmap

PIGL's Growth Strategy: Diversifying & Innovating



Eligibility for High-Value Contracts:

By 2025, PIGL aims to qualify for larger orders valued at ₹300-350 Cr, enhancing its market opportunities and revenue potential.

Phased Growth Strategy:

The company is scaling up operations to strengthen its market position, with plans to sustain growth through operational excellence.

Strong Revenue Growth Forecast:

PIGL anticipates a 50% year-on-year revenue growth, driven by market expansion and improved execution.

Focus on Execution and Expansion:

The company is enhancing its execution capacity now to enable future operational expansion.

Diversification into Renewable Energy:

PIGL is entering the solar EPC and BESS markets, tapping into the growing demand for renewable and storage solutions.

Market Strengthening through Acquisition:

The acquisition of Peaton Electrical expands PIGL's capabilities in manufacturing of electrical panels and compact substations, boosting its market presence.



Power & Instrumentation (Guj.) Ltd.
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Thank You

